**INTEREST RATES MARKET NOTICE**

**Date: 02 August 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF046”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 4 August 2021**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF046

**Nominal Issued** R240,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 4 August 2026

**Books Close Date** 25 July 2026

**Interest Payment Date(s)** 4 August 2026

**Last Day to Register** By 17:00 on 24 July 2026

**Issue Date** 4 August 2021

**Date Convention** Following

**Interest Commencement Date** 4 August 2021

**First Interest Payment Date** 4 August 2026

**ISIN No.** ZAG000178534

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF046%20PricingSupplement0408.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF046%20PricingSupplement0408.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 11535 4086

Corporate Actions JSE +27 11520 7000